Code CTG

Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade

Date 10/22/2021

Subject Plan for the 18th & 19th bond private placement in 2021

Content:

On October 21, 2021, the Board of Directors of Viet Nam Joint Stock Commercial Bank for Industry and Trade approved the plan for the 18th and 19th bond private placement in 2021 as follows:

Issuer:	Viet Nam Joint Stock Commercial Bank for Industry and Trade		
	(VietinBank)		
Bond name:	Bond of Viet Nam Joint Stock	Bond of Viet Nam Joint Stock	
	Commercial Bank for Industry	Commercial Bank for Industry	
	and Trade – the 18 th private	and Trade – the 19 th private	
	placement of 2021	placement of 2021	
Bond code:	CTGL2127018	CTGL2128019	
Bond term:	06 years	07 years	
Issue volume:	750 bonds	400 bonds	
Issue value:	VND750 billion	VND400 billion	
Bond type:	non-convertible, unsecured bond	non-convertible, unsecured bond	
Currency unit:	VND		
Par value:	VND1,000,000,000/bond		
Issue price:	100% par value		
Issue date:	in October or November 2021		
Maturity date:	the ending date of 06 years	the ending date of 07 years	
	from the issue date	from the issue date	
Bond form:	book-entry		